

Paddy Appleton LLB TEP

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Paddy Appleton is a Partner in our Wills, Trusts and Probate Team.

He specialises in tax planning and has considerable expertise in helping clients plan for the future.

Paddy gained an LLB at Leeds University before attending Chester College of Law. He qualified as a solicitor in 1985. Paddy is a member of STEP, the Law Society Probate section, an Associate Member of the Institute of Legacy Management and is an Accredited Member of the Association of Lifetime Lawyers. He is also a past President of the Peterborough and District Law Society.



Expertise

Wills, Trusts & Probate

Specifically, Paddy can advise you on:

- Preparing a Will - helping you to draw up a Will and consider the tax implications of how you leave your property.
- Pre and post death tax planning - helping you to reduce the amount of tax you pay in your lifetime and on death by the use of

appropriate financial planning and trusts.

- Inter-generational tax planning strategies to help your children pay less tax in the future.
- Drawing up a Lasting Power of Attorney – preparing for the future by drawing up an LPA to ensure that your property and your welfare are managed as you wish if you become incapable of doing so yourself.
- Applying to the Court of Protection for the appointment of a Deputy should it no longer be possible to complete a Lasting Power of Attorney.
- Administering an estate when someone has died – dealing with all aspects including obtaining the Grant of Probate or Letters of Administration and dealing with the Revenue.
- Administering family and other trusts.
- Care Home Fees – planning for the possible impact of care home fees in the future by developing strategies to fund such care, which minimise the impact on your assets.
- Advising on Charity set ups and constitutions.

Making a Will

- Preparing a Will – helping you to draw up a Will and consider the tax implications of how you leave your property.
- Pre and post death tax planning – helping you to reduce the amount of tax you pay in your lifetime and on death by the use of appropriate financial planning and trusts.
- Inter-generational tax planning strategies to help your children pay less tax in the future.

Power of Attorney

- Drawing up a Lasting Power of Attorney – preparing for the future by drawing up an LPA to ensure that your property and your welfare are managed as you wish if you become incapable of doing so yourself.
- Applying to the Court of Protection for the appointment of a Deputy should it no longer be possible to complete a Lasting Power of Attorney.

Managing an Estate

- Administering an estate when someone has died – dealing with all aspects including obtaining the Grant of Probate or Letters of Administration and dealing with the Revenue.

Trusts

- Administering family and other trusts.

Paying for Care Home Fees

- Planning for the possible impact of care home fees in the future by developing strategies to fund such care, which minimise the impact on your assets.

Accreditations

Peterborough
35 Thorpe Road, Peterborough, PE3 6AG
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E info@hcsolicitors.co.uk

Oundle
4 New Street, Oundle, PE8 4ED
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Huntingdon
3 Acre House, 70c High Street, Huntingdon, PE29 3DJ
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St Neots
12 Eaton Court Road, Colmworth Business Park, St Neots, PE19 8ER
T: 01480 702207 F: 01733 552748
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Cambridge
162 Tenison Road, Cambridge, CB1 2DP
T: 01223 463183 F: 01733 552748
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Education

- University of Leeds - LLB

Qualifications

- Solicitor (1985)

Memberships

- STEP
- Accredited Member of The Association of Lifetime Lawyers
- Law Society Probate section
- Institute of Legacy Management (Associate Member)
- Peterborough and District Law Society (Past President)